

**EDUCATION, SCHOLARSHIPS, APPRENTICESHIPS AND YOUTH  
ENTREPRENEURSHIP PROGRAMME IN ROMANIA**

**FINANCED THROUGH THE EEA GRANTS 2014-2021**

**GUIDELINE FOR APPLICANTS 2020  
Projects in the field of School Education (SE)**

**A. LEGAL BASIS**

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- [Regulation on the implementation of the EEA Financial Mechanism \(EEA\) 2014-2021 and Annex 3 on Information and Communication Requirements](#)
- [Memorandum of Understanding between Iceland, Liechtenstein, Norway and the Romanian Government concerning the EEA Financial Mechanism 2014-2021](#)
- [Government Ordinance no 34/2017 concerning the institutional framework for the coordination, implementation and management of financial support granted to Romania through the EEA and Norway Financial Mechanism 2014-2021](#)
- [Guideline for Educational Programmes – Rules for the establishment and implementation of programmes falling under programme Area 3 “Education, Scholarships, Apprenticeships and Youth Entrepreneurship”](#)

**B. GLOSSARY**

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- Donor States (DS): Iceland, Liechtenstein, Norway
- Beneficiary State (BS): Romania (RO)
- Programme Operator (PO): National Agency for Community Programmes in the Field of Education and Vocational Training (ANPCDEF)
- Donor Programme Partners (DPP): The Norwegian Agency for International Cooperation and Quality Enhancement in Higher Education – DIKU and the The National Agency for International Education Affairs– AIBA (Liechtenstein)
- National Focal Point (NFP): within the Ministry of European Funds
- Project Promoter (PP): the successful applicant that receives a grant
- EEA: European Economic Area

| <b>1. CONDITIONS FOR SUBMISSION OF THE APPLICATION</b> |   |
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| <b>Eligible applicants</b>                             | <p><b>Romanian institutions tasked with supporting the schools in increasing the quality of education:</b></p> <ul style="list-style-type: none"> <li>• County School Inspectorates (ISJ)</li> <li>• Teacher Training Houses (CCD)</li> <li>• County Centres for Resources and Educational Assistance (CJRAE)</li> </ul>  |
| <b>Host institutions</b>                               | <p><b>Legal entities established in the DS:</b></p> <ul style="list-style-type: none"> <li>• similar institutions (similar with the applicant institution in what the roles or tasks are concerned)</li> <li>• training institutes/centres/organisations</li> </ul>   |
| <b>Description</b>                                     | <p>The general objective of the Programme – to enhance the human capital and knowledge base in Romania – is materialised in the School Education field through mobility projects that aim at improving skills / competencies of the Romanian educational experts (school inspectors, teacher trainers, counsellors) in their field of service provision or in the areas of democracy, human rights and social inclusion.</p> <p>Through the mobility projects submitted, the need for supporting the Romanian schools in increasing the quality of education will be addressed.</p> <p>A mobility project can involve learning mobility, , in one or more DS(s) and can contain different types of eligible learning activities. Alternatively, when physical mobility will not be possible by the end of the project due to Covid -19 pandemic, virtual activities can be envisaged.</p> <p>The eligible institutions can cooperate with any number of host institutions from the DS within the same project.</p> <p>The mobility project consists in the following stages:</p> <ul style="list-style-type: none"> <li>• preparation and management (including practical arrangements, transparent selection of participants, set up of agreements with partners/host institutions and participants)</li> <li>• implementation of the learning activities (physical or virtual)</li> <li>• follow up (including the evaluation of the activities, the formal recognition, where applicable, of the learning outcomes acquired by the participants as a result of the learning activities, as well as the dissemination and use or transfer of project results).</li> </ul> <p>During the mobility in DS, the educational experts from ISJ, CCD, CJRAE will learn and identify good practices in service provision from the host institution (similar with the applicant institution), and/or will improve their skills/competencies by attending courses (off line or online) in the areas of democracy, human rights, citizenship, social inclusion, teaching methodologies, school governance or other professional areas; visits to schools or other educational connected institutions could be also organised, including in virtual format.</p> |

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|                                   | <p>At the end of the mobility in DS, the host and the sending institution will issue to the participants the Europass Mobility Document (compulsory). The Europass Document will describe the knowledge and skills/competencies acquired by each participant in the mobility.</p> <p>The learning outcomes of the participants in the mobility will be valorised by improving the institution's capacity to increase the quality of the education in the schools under the institution's responsibility.</p>  |
| <p><b>Who can participate</b></p> | <p><b>in the learning activities:</b></p> <p>Romanian participants: PP's educational experts,<br/>Participants from the DS: staff of the host institution and/or its specific partners.</p> <p><b>in activities at local level in Romania:</b></p> <p>PP's educational experts, teachers, counsellors, pupils, parents of pupils from the county schools; representatives of the local/national authorities, of the pupils (Pupils' Councils, etc.) and of the parents (Representative Council of Parents, Parents' Association); school inspectors, teacher trainers, counsellors from ISJ, CCD, CJRAE from other counties; local NGOs active in the field of children's rights, inclusion or education.</p> <p><i><b>N.B.</b> The number of Romanian participants in the learning mobility depends on the institutional needs, on the project objectives and on the institutional capacity of the host institution to receive the participants.</i></p> <p><i><b>NB:</b> Although an eligible institution may submit an application through which several experts will go in mobility, one educational expert can participate only in one mobility under a certain Call.</i></p>  |
| <p><b>Eligible activities</b></p> | <ul style="list-style-type: none"> <li>• mobility (compulsory activity). During the mobility the following learning activities may be organised: job shadowing, study visits, seminars in similar institutions from DS. Participants may attend, as well, structured courses with a focus on democracy, human rights, citizenship, social inclusion, teaching methodologies, school governance or other professional areas offered by training institutions/centres/organisations from DS. The sending and the host institutions shall first agree on a Work Programme to be achieved by the staff undertaking the mobility. The Work Programme will contain at least the following: objectives of the mobility, added value of the mobility, agenda and content description of the programme, number of participants, the expected outcomes and impact. At the end of the period spent abroad, the hosting institution will issue, together with the sending institution, the Europass Mobility Document to the Romanian participants;</li> <li>• <i><b>NB:</b> If the physical mobility is unable to be carried out due to Covid-19 restrictions, alternative digital activities with institutions from donor countries should be explored, e.g. training courses delivered online, virtual seminars, workshops, exchange of good practices with the staff from the host institution</i></li> </ul> <p>Follow-up activities:</p> <ul style="list-style-type: none"> <li>• elaboration of new optional curricula, specific teaching methods and</li> </ul> |

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|   | <p>teaching/counselling materials on inclusiveness and multicultural environment, human rights education, active participation and citizenship, teaching approach centred on pupils, etc. in order to better prepare and deploy the education and training of school teachers;</p> <ul style="list-style-type: none"> <li>• testing and/or implementing innovative practices or guidelines in the field of service provision or in the areas of democracy, human rights, citizenship and social inclusion in schools;</li> <li>• elaboration of new continuous training courses for the teachers, piloting them and including the final version in the training offer of the sending institution</li> <li>• participating at peer learning and reflection meetings with beneficiaries from other similar projects, in order to improve the quality of the results to be transferred into the educational system</li> <li>• activities that facilitate the recognition and validation of knowledge, skills and attitudes acquired through the learning mobility (if possible).</li> <li>• all activities will strengthen the cooperation and networking between the Romanian institutions and the Donor State host institution;</li> </ul> <p><b>NB:</b> <i>In the case of structured courses, the link to the structured course shall be mentioned in the application form section 4.1.</i></p> <p>.</p> |
| <b>Application procedure</b>              | The application and annexes will be sent to the PO, at the following e-mail address: <a href="mailto:proiecte_SE@eea4edu.ro">proiecte_SE@eea4edu.ro</a>  |
| <b>Deadline for application</b>           | Applicants shall submit their application by <b>04.06.2021, 13.00</b> hours (Romanian time).   |
| <b>Duration</b>                           | <p>The duration of a Mobility Project is between 12 - 24 months.<br/> <b>The final date of eligibility of expenditures is 2 months after the end of the project.</b><br/> The Mobility Projects could start at any time between 15.09.2021-31.12.2021.</p> <p>The duration of the learning mobility: between 3 – 10 working days (no travel days included).</p> <p>The duration of the travel: maximum 2 days (one day before and one after the learning activity, if needed).</p>   |
| <b>Eligible costs and payments flows:</b> | <p><b>Costs related to the mobility (scale of unit costs applicable)</b></p> <p><b>a. Individual support for participants in the mobility in the DS</b></p>  |

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| <p>Individual support (subsistence) for the Romanian participants in mobility, including accompanying persons<sup>1</sup> during mobility</p>   | <p>200 EUR /day/participant (unit cost)</p> <p>If needed, subsistence for additional 2 travel days could be allocated (one day before and one after the learning activity).</p>   |
| <p><b>b. Travel</b> (unit costs): according to the distance band calculated with the distance calculator available <a href="#">here</a>.<br/> <b>NB:</b> if the participant takes part in a virtual learning activity, he/she is not entitled to receive travel costs but will receive 15.9 EUR/activity day as unit cost<sup>2</sup></p> |   |
| <p><b>Description</b></p> <p>Contribution to travel costs of participants, from their place of location to activity venue and return</p>  | <p><b>Amount (unit cost)</b></p> <p>Distances between 100-499 km: 180EUR / participant</p> <p>Distances between 500-1999 km: 275 EUR / participant</p> <p>Distances between 2000-2999 km: 360 EUR / participant</p> <p>Distances between 3000-3999 km: 530 EUR / participant</p> <p>Distances between 4000-7999 km: 820 EUR / participant</p> |
| <p><b>c. Linguistic support:</b></p>  |   |
| <p><b>Description</b></p> <p>Costs linked to participant support - for studying or receiving training - prior to departure or during mobility, in order to improve the working language to be used during the mobility</p>  | <p><b>Amount (unit cost)</b></p> <p>150 EUR/participant in the mobility</p>   |

<sup>1</sup> The accompanying person is the one who accompanies participants with special needs (i.e. with disabilities) in a mobility action, in order to ensure protection, provide support and extra assistance.

<sup>2</sup> This way of financing and level of the unit cost is similar with the one established in 2020 for Erasmus+, for participants in virtual learning. teaching and training activities.

**d. Organisational support:**

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| Organisational support for the sending institution (PP) | 150 EUR/participant  |
| Organisational support for the host institution in DS   | 200 EUR/participant for job shadowing, study visits, seminars<br>70 EUR/day/participant for attending structured courses in DS (course fees) |

**NB: Alternatively, the Organisational support for the host entity could be financed as real costs, based on an invoice issued by the host entity from the DS, including in the case of virtual activities**

**e. Special needs support**

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| Additional costs related to participants with special needs | Additional costs related to participants with special needs and costs related to accompanying persons (if needed), approved by PO, will be reimbursed 100% based on real costs.<br><br>Travel and individual support (subsistence) is covered for the approved accompanying person in the mobility, as described at point a. and b. |
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**Co-funding is NOT necessary.**

Explanations of the costs:

a) the organisational support for the mobility projects is meant for any cost directly linked to the implementation of the mobility activities (excluding subsistence and travel for participants), including preparation (pedagogical, intercultural), safety, monitoring and support of participants during mobility, other local activities within the project; for the host entity, this support could cover the expenses related to the trainers/facilitators, such as fees, travel, accommodation and meals, rental of the meeting rooms, local travel during study visits, materials necessary for the training or seminar, administration and management of the training course/seminar, etc..

b) the special needs support: the applicant can request additional funds for envisaged participants with special needs. Financial support for the participants with special needs (including costs for a potential accompanying person) must be motivated in the application.

c) the linguistic support: on the basis of their needs, the participants in mobility/learning activities may request linguistic support in the English language (the language of the activity). The compulsory justifying documents to be provided by these participants - at the moment of the final report - are:

- the proof of participation in the linguistic course, in the form of a statement

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|  | <p>signed and stamped (if applicable) by the course provider. The statement will specify: the name of the participant, the foreign language of the course followed, the format and the duration of the language course provided;</p> <ul style="list-style-type: none"> <li>- the invoice for purchasing the course materials, specifying the language in question, the name and address of the organisation issuing the invoice, the amount and the currency, and the date of issue;</li> <li>- if the linguistic support is provided directly by the PP: the statement issued, signed and stamped (if applicable) by the PP representative, specifying the name of the participant, the foreign language of the course followed, the format and duration of the language course provided.</li> </ul> <p><b>Financing mechanism and rule of allocation</b></p> <p>For mobility costs: scale of unit costs, automatic allocation<br/> For special needs support: reimbursement of the real costs provided they were approved by the PO.<br/> For the Organisational costs of the host entity, if based on real costs: reimbursement of the real costs, based on the invoice issued by the host.</p> <p><b>Payments flows:</b></p> <p>Project Promoters will receive 80% of the project grant, in advance, within 30 calendar days following the signature of the project contract.</p> <p>Second advance instalment up to the remaining 20% of the funds shall be paid within 60 days after the receipt of Project Interim Reports providing that the Project Promoter already spent at least 70% of the 1st instalment.</p> <p>After the assessment and approval of the final report, within -60 days from its receipt, the final grant will be established and if it the case the PO will issue a debit note for the remaining unspent funds.</p> |
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**2. EVALUATION PROCEDURES**

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| <p><b>Eligibility Rules :</b></p> | <ul style="list-style-type: none"> <li>- Application and annexes required were submitted by the application deadline (as announced in the Call for Proposals 2020);</li> <li>- All annexes required in the Call for Proposals 2020 are attached to the submitted application;</li> <li>- The application is submitted by a body which is a legal entity;</li> <li>- The Declaration of Honour bears the signature of the person legally authorised to sign on behalf of the applicant institution/organisation;</li> <li>- The applicant is an eligible institution according to the Call for Proposals 2020;</li> <li>- The host institution is a similar institution (in role or tasks) with the applicant institution, a local/regional educational authority and / or a training institution / center/organisation in DS</li> <li>- The host institution is located in one of the DS: Iceland, Liechtenstein or Norway</li> </ul> |
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|  | <p>- The application is not in the situation of requesting double funding</p> <p><i><b>NB:</b> if one or more of the eligibility rules are not fulfilled by the applicant, the proposal is declared ineligible by the PO and it is withdrawn from further evaluation.</i></p>  |
| <b>Grant Awarding Criteria</b>   | <p>The projects will be assessed against the following criteria:</p> <ul style="list-style-type: none"> <li>• Relevance (35 points);</li> <li>• Design and implementation (30 points);</li> <li>• Impact, dissemination and transfer of results (35 points).</li> </ul> <p>NB: learning activities focusing on Democracy, Citizenship, Human Rights and Social inclusion will be prioritised through bonus points in the selection process (10 points/priority).</p> <p>To be considered for funding, proposals must score at least 60 points based on the grant awarding criteria; projects with a score below this level will be rejected. The priority bonus points will be allocated only in cases where the project obtains at least 60 points for quality assessment (relevance, design and implementation and impact, dissemination and transfer of results).</p> |
| <b>3.CONTRACTUAL PROCEDURES</b>  |  |
| <b>Estimated date of sending preliminary information about selection results</b> | <b>02.08.2021</b>  |
| <b>Contracting</b>   | <p>The Project Promoter will receive the electronic version of the contract after the publication of the selection results and shall send to the Programme Operator two original copies of the contract, stamped (if it is the case) and signed by the legal representative of the institution, within maximum 10 working days following its receipt date.</p> <p>Please note that the PO reserves its right to conclude the Grant Agreement only if all the conditions set above are accomplished.</p> <p>All participants in the mobility activities should have a registration form provided by the host institution. Registration forms shall be sent to the PO at least 30 days before the first activity day of the mobility.</p>  |
| <b>Reporting</b>   | <p>The Project Promoter (PP) shall submit an Interim Report by the middle of the contractual period, including information on the project progress, on implementing the planned activities and achieving the results, jointly with a financial statement. After the approval of the Project Interim Report, the second advance installment shall be paid, providing that the Project Promoter already have spent at least 70% of previous advance payment.</p> <p>The final report shall be submitted by the Project Promoter within 2 months after the end of the project. After the assessment and approval of the final report, within</p>  |



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|  | <p>60 days from its receipt, the final grant will be established and if it is the case the PO will issue a debit note for the remaining unspent funds.</p> <p>The selected projects will report on results achievement based on the output 3.1 and outcome 3 indicators from <a href="#">the results framework in the programme agreement</a>.</p>   |
| <p><b>4. SELECTION OF THE APPLICATIONS</b></p> |  |
|  | <p>PO has the entire responsibility for organising the selection process and taking the grant award decision. The selection process consists of an administrative, formal eligibility check and a qualitative assessment.</p> <p>The administrative/ eligibility check is performed by the PO's experts, members of the Programme Implementation Unit, using the specific check-list whose elements were mentioned in section 2 of the Evaluation Procedures Chapter - Eligibility Rules. These elements will be verified.</p> <p>After finalising the administrative/eligibility check, a list of eligible projects will be drafted and the eligible applications will be assessed by external experts. Each application will be assessed by two external evaluation experts, in a fully transparent way, guaranteeing impartiality and equal treatment to all applicants.</p> <p>A third expert will be commissioned by the PO to score the project where the difference between the scores given by the first two experts is greater than 10 points.</p> <p>The list with projects proposed for funding, projects on the reserve lists and rejected projects will be drafted and submitted to the Selection Committee for review.</p> <p>The final proposal of the Selection Committee is submitted to the PO director, who takes the grant award decision.</p> <p>In the case where clerical errors are detected, the applicants will be notified and may make corrections in a period of up to 5 working days from the receipt of the notification.</p> |
| <p><b>5. SELECTION OF PARTICIPANTS</b></p>     |  |
|  | <p>The PPs are responsible for the selection of the participants in the mobility.</p>  |
| <p><b>6. PROCEDURES FOR APPEAL</b></p>         |  |
|  | <p><b>a) Eligibility check</b></p> <p>Applicants rejected as a result of the administrative /eligibility check can appeal against the decision, with arguments, in up to 5 working days from the publication of the results. The appeal will be sent electronically to <a href="mailto:contestatie@anpcdefp.ro">contestatie@anpcdefp.ro</a> using the <a href="#">specific form</a>.</p> <p>The appeal will be analysed in two stages: the PO is the first instance analysing the appeal and, if the appeal is rejected, the NFP is the second instance where the applicant can submit an appeal in up to 5 working days from the announcement of the rejection. If the NFP also rejects the appeal, the decision to reject the application is deemed final. If the appeal is accepted by one of the instances, then the application is deemed approved and passed on the qualitative assessment.</p> <p>The applicant who submits the appeal will be notified by the respective instance</p>  |

by email, in maximum 15 working days from the receipt of the appeal.

**b. Qualitative assessment**

All applications declared approved following the administrative / eligibility check, will undergo a qualitative assessment, according to the criteria described under section 2 of the “Evaluation Procedures section – Grant award criteria”.

Rejected applicants can appeal, with arguments, in maximum 5 working days from the publication of results. The appeal shall be sent electronically to: [contestatie@anpcdefp.ro](mailto:contestatie@anpcdefp.ro) using the [specific form](#).

The appeal will be analysed in two stages: the PO is the first instance analysing the appeal and, if the appeal is rejected, the NFP is the second instance where the applicant can submit the appeal. During the analyses of the appeal, the conformity and regularity of the qualitative assessment process (conformity to the internal assessment procedures) will be reviewed, but the PO and the NFP will not redo the qualitative assessment and will not give a different score to the application. If the NFP also rejects the appeal, the decision to reject the application is deemed final.

The applicant who submits the appeal will be notified by the respective instance by e-mail, in maximum 15 working days from the receipt of the appeal.